

## **MORNING NEWSLETTER**

GLOBAL INDICES			
Index	Last Price	%Chg	
NASDAQ	19648	0.03	
GIFT NIFTY	23158	0.30	
NIKKEI 225	39474	1.29	
HANGSENG	22137	1.28	

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	86.98	0.04		
JPY/INR	57.20	-0.40		
GBP/INR	108.24	0.60		
EUR/INR	90.24	0.55		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	23060	-0.05	
SENSEX	76233	-0.08	
NIFTY BANK	49528	0.25	

MCX				
Commodity	Prev. Close	% Chg		
GOLD	85812	0.39		
SILVER	95536	0.04		
GUARSEED	5303	0.38		
CRUDE OIL	6155	-1.14		
NATURAL GAS	315.80	2.47		
ALUMINIUM	257.75	0.04		
COPPER	863.90	-0.04		
ZINC	268.10	-0.06		

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	3.63	-1.36	
INFY	21.75	-1.00	
DR REDDY	13.80	-0.07	
HDFCBANK	60.28	-0.66	
ICICIBANK	28.85	-0.59	

## STOCK TO WATCH

ICICI BankJoint venture partner Prudential plc is evaluating a potential listing of ICICI Prudential Asset Company, involving Management the divestment of its shares, subject to market conditions, approvals, other considerations. requisite and TataPower The company's subsidiary, Tata Power Renewable Energy, has signed a non-binding Memorandum of Understanding (MoU) with Oil and Natural Gas Corporation (ONGC) to explore joint opportunities in the battery energy storage system (BESS) and its value chain.RITES The transport infrastructure consultancy organization signed a Memorandum of Understanding (MoU) with the Centre for Development of Advanced Computing.

## TOP NEWS

MSCI February Review: Hyundai India joins Global Standard Index, IndusInd Bank sees weight increase.

Ken Enterprises shares list at a discount on NSE Emerge platform.

Hexaware Technologies IPO: IT firm mobilises Rs 2,598 crore out of total offer size of Rs 8,750 crore.

Granite producer Midwest gets Sebi approval for Rs 650-crore IPO.

Bajaj Healthcare shares hit 10% upper circuit as market reassesses profits in Q3FY25 earnings.

Kirloskar Oil shares down 10% on lower Q3FY25 net profit due to muted demand

Cyient DLM shares gain 4% on deal with Boeing for precision-machined parts.

Gopal Snacks shares plunge 10% as weak Q3 earnings spoil taste .

Ircon International shares tank 9% on dismal Q3 earnings show.

TVS Motor to set up GCC in Karnataka; invest Rs 2,000 crore over 5 years.